



RASPBERRY IN UKRAINE

IRYNA KUKHTINA, UKRAINIAN BERRIES ASSOCIATION

Україна



Ukraine



RASPBERRY FACTS OF UKRAINE

- Berries culture
 - #1 by export volumes (fresh+frozen)
 - #2 by hectares (after strawberry)
 - #3 by crop (after strawberry and currants).
- Official statistics does not work – more than 90% is produce by households.
- Processing types: IQF, static frost, concentrates, single purees.
- The TOP-5 of the most popular varieties of raspberries in Ukraine are:
 - Sugana
 - Glen Ample
 - Zeva
 - Polana
 - Polka

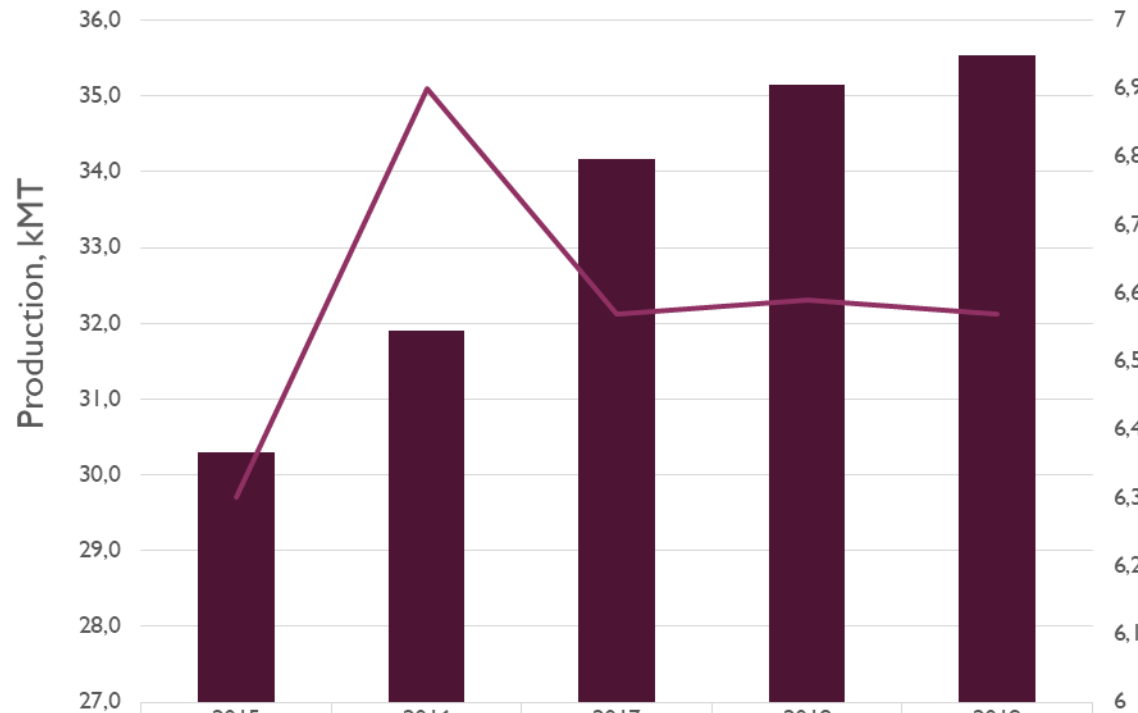


OUTCOMES 2019

- The situation observed in this segment during the season also indicated that the official data were far from reality.
- On the one hand, the reduction in the area under this crop could indeed be to some extent offset by the entry into fruition of new plantations.
- However, at the beginning of the season, farmers reported the loss of a significant portion of the early raspberry crop due to frost, as well as a reduction in the gross harvest of medium-ripening berries due to rain.

CHANGES IN PRODUCTION 2019

Raspberry production in Ukraine

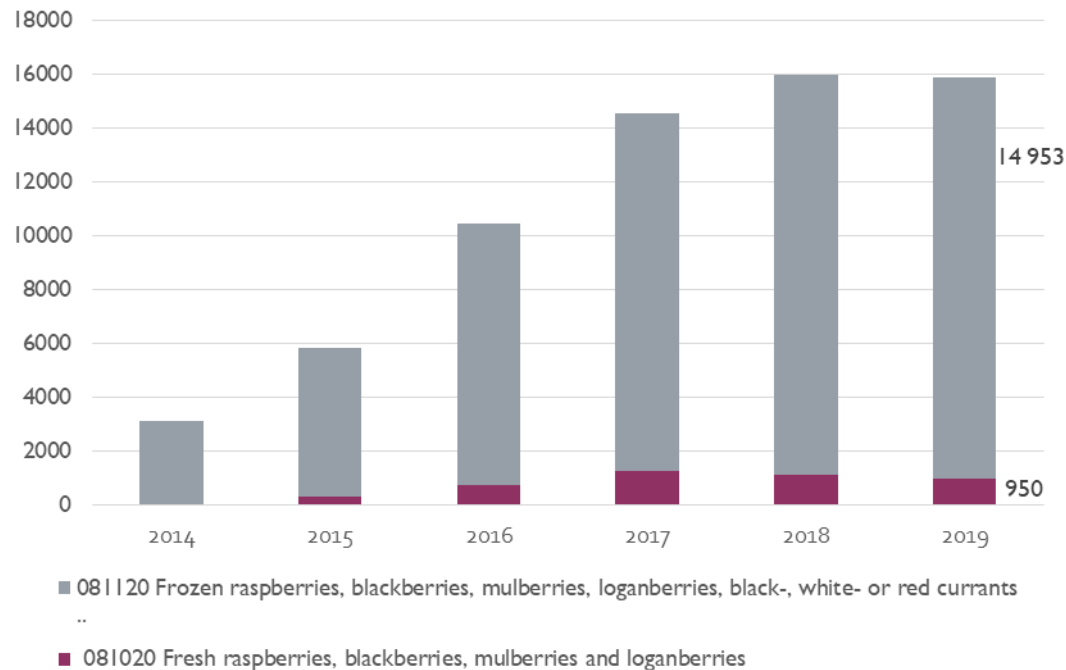


- According to Ukrstat, in 2019 the harvest of raspberries in the country was almost equal to the results of the previous season and amounted to 35.5 thousand tons (1% growth vs 2018)
- **By evaluation of Ukrainian Berries Association**, production volume is still significantly higher than official statistics. For **2019 assumption is 53-55 thousand tons (-20% vs 2018)** due to losses of summer crop and slight decrease of plantations quantity in private sector.

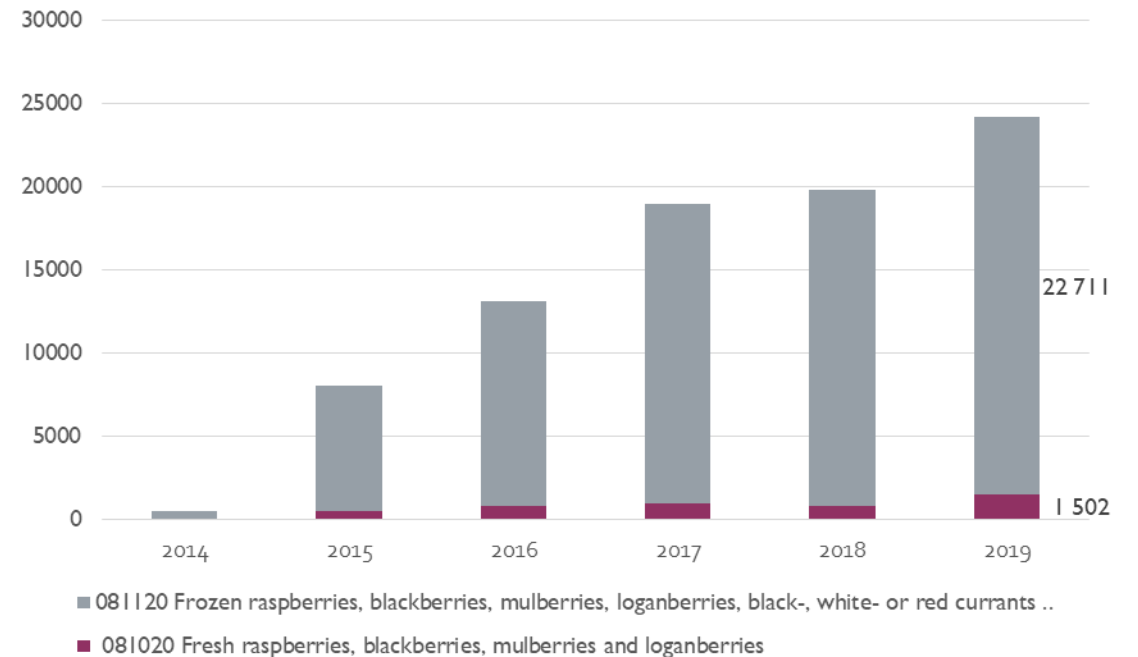
■ Production, kMT	30,3	31,9	34,16	35,15	35,54
— Yield, MT/ha	6,3	6,9	6,57	6,59	6,57

EXPORT OF RASPBERRY 2019 - 15,9 kMT FRESH + FROZEN

Raspberry export evolution, Ukraine, MT



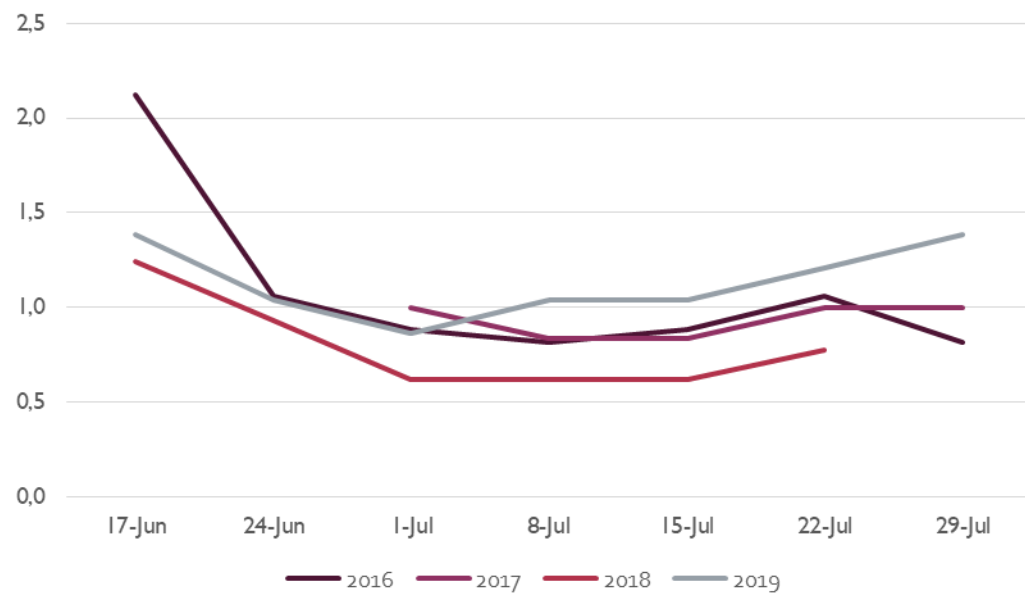
Raspberry export evolution, Ukraine, kUSD



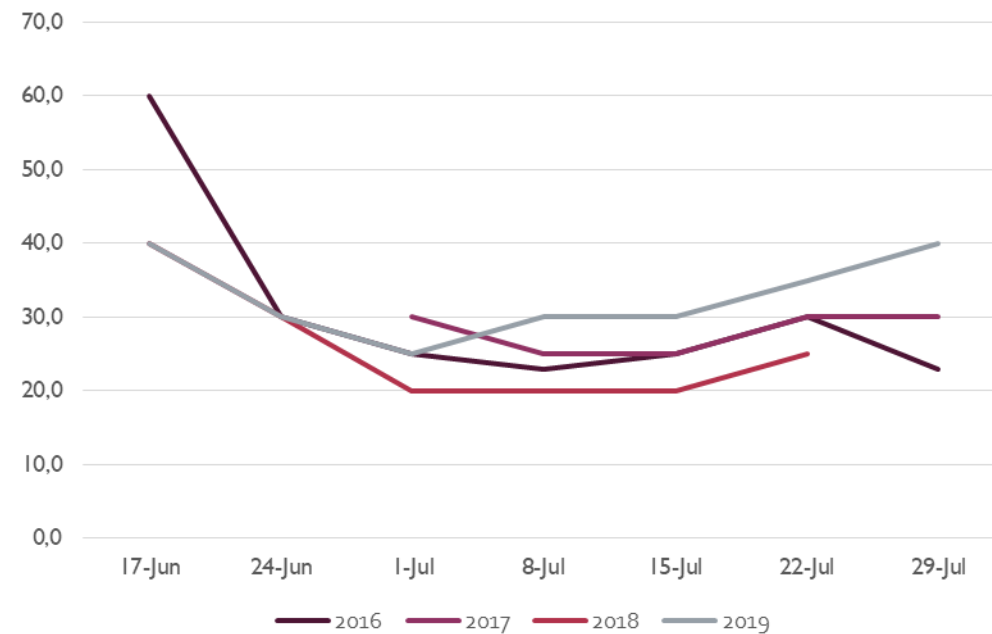
- Export of raspberries in 2019 vs 2018 slightly decreased in 0,5% in volume and in increased in 22% value
- In 081120 raspberry is main volume

PRICES

Average raspberry prices, Ukraine, EUR/kg



Average raspberry prices, Ukraine, UAH/kg



CONTACTS

01001, Lesya Ukrainka Blvd, Kyiv, Ukraine.

+380445616162

e-mail: info@uaberries.com.ua

www.uaberries.com.ua